

# 2025 Petition Guidelines

Schenectady County Board of Elections 2696 Hamburg St. Schenectady, NY 12303

PH 518-377-2469 FAX 518-377-2716

www.voteschenectady.com

email: BOE@schenectadycounty.com

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<sup>\*\*</sup>Please note, Campaign Contribution Limits will be provided in a separate document

# Section 1: Calendars

- Calendar of Relevant Dates
- For entire Political Calendar visit:

or www.elections.ny.gov

#### Calendar for 2025 Primary Election:

For all dates, consult the Official NYS Political Calendar included herein. Some key dates for designating petitions are:

<b>Designating Petitions:</b>		Law §:
First day to circulate Designating Petitions	February 25, 2025	§6-134(4)
Last day to circulate Designating Petitions	April 3, 2025	§6-158(1)

#### **Dates and Hours for filing Designating Petitions:**

Monday, March 31	9 A.M. to 5 P.M.
Tuesday, April 1	9 A.M. to 5 P.M.
Wednesday, April 2	9 A.M. to 5 P.M.
Thursday, April 3	9 A.M. to 5 P.M.

	General Objections
For Designating Petitions Filed on:	must be received by:
	TI I A 11.0

Monday, March 31 Thursday, April 3 §6-154
Tuesday, April 1 Friday, April 4
Wednesday, April 2 Monday, April 7
Thursday, April 3 Monday, April 7

#### Specifications

#### For General Objections Filed on: must be received by:

Thursday, April 3 Wednesday, April 9 §6-154
Friday, April 4 Thursday, April 10
Monday, April 7 Monday, April 14

<ul> <li>Last day to file Wilson-Pakula Authorization</li> </ul>		
of petition designation	Monday, April 7	§6-120(3)

Last day to institute Proceedings
 with regard to designating petitions......
 Thursday, April 17 (or three (3) business days after BOE determines the petition is invalid) §16-102(2)

#### **Petitions for Opportunity to Ballot:**

First day to circulate Petition for the Opportunity to Ballot...Tuesday, March 18 \$6-164 Last day to file Petition for Opportunity to Ballot......Thursday, April 10 \$6-158(4)

Last day to file objections to Petition for Opportunity to Ballot is three days after the filing of the petition.\*

<sup>\*</sup>If last day is a Saturday or Sunday, then filed by the next business day, which is usually Monday.

# <u>Designating Petition Requirements for Public and Party Offices by</u> <u>Town & Legislative District</u>

Jurisdiction	DEM	REP	CON	WOR
Town of Duanesburg Total	63	85	12	2
Town of Glenville Total	362	331	38	6
Town of Niskayuna Total	377	181	15	4
Town of Princetown Total	20	31	5	1
Town of Rotterdam Total	371	303	66	10
City of Schenectady Total	819	268	31	21
Village of Scotia Total	94	67	6	2
County Legislative District 1 Total	392	130	15	10
County Legislative District 2 Total	427	139	16	10
County Legislative District 3 Total	500	500	50	10
County Legislative District 4 Total	453	420	82	12
Countywide Total	1,000	1,000	165	43

# <u>Designating Petition Requirements for Public and Party Offices by</u> <u>Election District</u>

ED	DEM	REP	CON	WOR
Duanesburg 01	13	18	3	1
Duanesburg 02	13	19	2	1
Duanesburg 03	17	19	2	1
Duanesburg 04	9	14	2	1
Duanesburg 05	11	15	2	1
Glenville 01	17	12	1	1
Glenville 02	16	14	2	1
Glenville 03	11	17	3	1
Glenville 04	14	17	2	1
Glenville 05	16	15	2	1
Glenville 06	16	20	3	1
Glenville 07	16	13	1	1
Glenville 08	21	13	1	1
Glenville 09	18	12	1	1
Glenville 10	24	17	1	1
Glenville 11	16	10	1	1
Glenville 12	15	15	2	1
Glenville 13	19	15	2	1
Glenville 14	17	16	2	1
Glenville 15	22	22	2	1
Glenville 16	12	13	1	1
Glenville 17	12	11	1	1
Glenville 18	14	16	1	1
Glenville 19	17	15	1	1
Glenville 20	15	16	2	1
Glenville 21	22	17	2	1
Glenville 22	13	14	2	1
Niskayuna 01	27	16	1	1
Niskayuna 02	33	16	1	1
Niskayuna 03	20	14	2	1
Niskayuna 04	26	7	1	1
Niskayuna 05	21	9	1	1
Niskayuna 06	19	8	1	1
Niskayuna 07	28	9	1	1
Niskayuna 08	17	11	1	1
Niskayuna 09	24	10	1	1
Niskayuna 10	15	9	1	1
Niskayuna 11	23	13	1	1

ED	DEM	REP	CON	WOR
Niskayuna 12	11	6	1	1
Niskayuna 13	21	9	1	1
Niskayuna 14	29	14	1	1
Niskayuna 15	26	14	1	1
Niskayuna 16	16	10	1	1
Niskayuna 17	20	10	1	1
Princetown 01	11	18	3	1
Princetown 02	9	13	2	1
Rotterdam 01	13	17	3	1
Rotterdam 02	12	16	4	1
Rotterdam 03	20	15	3	1
Rotterdam 04	20	20	5	1
Rotterdam 05	24	17	4	1
Rotterdam 06	17	12	2	1
Rotterdam 07	19	14	4	1
Rotterdam 08	21	14	2	1
Rotterdam 09	19	14	2	1
Rotterdam 10	16	10	2	1
Rotterdam 11	20	13	2	1
Rotterdam 12	14	15	5	1
Rotterdam 13	15	9	1	1
Rotterdam 14	17	13	3	1
Rotterdam 15	17	12	3	1
Rotterdam 16	19	17	4	1
Rotterdam 17	16	15	2	1
Rotterdam 18	18	16	3	1
Rotterdam 19	20	15	3	1
Rotterdam 20	20	17	4	1
Rotterdam 21	14	12	3	1
Schenectady 01	27	7	1	1
Schenectady 02	27	6	1	1
Schenectady 03	23	8	1	1
Schenectady 04	35	11	1	1
Schenectady 05	21	9	1	1
Schenectady 06	24	8	1	1
Schenectady 07	9	7	1	1
Schenectady 08	21	8	1	1
Schenectady 09	29	10	1	1
Schenectady 10	22	12	2	1
Schenectady 11	21	11	2	1
Schenectady 12	20	8	1	1
Schenectady 13	17	5	1	1

ED	DEM	REP	CON	WOR
Schenectady 14	22	11	2	1
Schenectady 15	33	8	1	1
Schenectady 16	27	7	1	1
Schenectady 17	27	8	1	1
Schenectady 18	25	10	1	1
Schenectady 19	29	8	1	1
Schenectady 20	25	9	1	1
Schenectady 21	13	7	1	1
Schenectady 22	20	5	1	1
Schenectady 23	29	8	1	1
Schenectady 24	27	7	1	1
Schenectady 25	33	8	1	1
Schenectady 26	15	3	1	1
Schenectady 27	20	5	1	1
Schenectady 28	17	3	1	1
Schenectady 29	27	12	1	1
Schenectady 30	29	7	1	1
Schenectady 31	26	5	1	1
Schenectady 32	20	5	1	1
Schenectady 33	22	6	1	1
Schenectady 34	20	11	1	1
Schenectady 35	17	7	161	1

### <u>Independent Nominating Petition Signature Requirements – Election Law 6-142</u>

Jurisdiction	Signatures Required	Votes for Governor
Town of Duanesburg Total	157	3,125
Town of Glenville Total	692	13,833
Town of Niskayuna Total	544	10,879
Town of Princetown Total	55	1,083
Town of Rotterdam Total	651	13,015
City of Schenectady Total	631	12,617
Village of Scotia Total	150	2,994
County Legislative District 1 Total	303	6,049
County Legislative District 2 Total	329	6,568
County Legislative District 3 Total	1236	24,712
County Legislative District 4 Total	861	17,216
Countywide Total	1500	54,552

# Section 2: Rules and Regulations

- Schenectady County Board
- New York State Board

These guidelines for handling filings with the Schenectady County Board of Elections are made in conjunction with New York State Election Law. Everyone is urged to consult the Election Law and Regulations of the New York State Board of Elections, 9 NYCRR Section 6215, as well as these guidelines.

#### **Definitions:**

**Petition:** A 'petition' is all of the sheets which may be filed with the Board in one or more volumes,

together with any required cover sheet, which designate the same candidate(s) for a particular

public office or party position.

Petition

Volume: A 'petition volume' is the securely fastened grouping of petition sheets for one or more

candidates or group of candidates.

#### A. General Requirements:

A1. Sheets of a designating petition should be securely fastened together in one or more petition volumes. The sheets in each petition volume shall be numbered sequentially.

- **A2.** All papers required to be filed pursuant to the Election Law shall, unless otherwise provided, be filed between the hours of 9 A.M. and 5 P.M. at the office of the Schenectady County Board of Elections, 2696 Hamburg St., Schenectady, NY 12303. Unless otherwise provided, if the last day for filing shall fall on a Saturday, Sunday, or legal holiday, the next business day shall become the last day for filing. Failure of any person or entity to deliver any such document to the Schenectady County Board of Elections on or before the last day to file same shall be a fatal defect.
- A3. All papers that are required to be filed with the office of the Schenectady County Board of Elections shall immediately upon receipt be <u>time-stamped on their face</u> in compliance with the requirements of the NYS Election Law. Materials that are received through the mail shall have their mailing envelope time stamped as well as the face of each document contained within the envelope. A record must be completed listing the documents contained in the envelope. The record shall be initialed by a board employee representing each of the major political parties. The original envelope and note shall be kept with one of the documents contained in the envelope and a photocopy of the envelope (bearing the post mark) together with the note attesting to its content shall be kept with each different document that was contained in the envelope.

#### **B.** Identification Numbers:

**B1.** No one is required to apply for a petition volume identification number before filing any petition volume. However, any person may apply for a petition volume identification number by submission of an Identification Number Application Form. Identification Number Application Forms are available in the office of the Schenectady County Board of Elections. If a petition volume identification number has been assigned before the petition volume is filed, the petition volume identification number should appear prominently on the top of the petition volume. The Board requests that petition volume identification numbers NOT be placed on the petition volume's binding.

- **B2.** A pre-assigned petition volume identification number shall be used only by the candidate/s or applicant/s named in the application. Petition volume identification numbers are not transferable or assigned.
- **B3.** A pre-assigned petition volume identification number shall be used only for the election event for which the application is made.
- **B4.** Whenever a petition volume is filed without a pre-assigned petition volume identification number, the Board will assign a petition volume identification number from the next available number in the NTS Election Management System (NTS EMS).

#### C. Cover Sheet:

- C1. All petitions containing ten or more sheets shall be accompanied by a cover sheet.
- C2. A cover sheet shall contain the following information:
  - a) the office and district number (where appropriate) for which each designation and nomination is being made;
  - b) the name and complete residence address of each candidate;
  - c) the total number of volumes comprising each petition;
  - d) an identification of the volumes comprising the petition;
  - e) a statement that the petition contains the number, or in excess of the number, of valid signatures, required by the Election Law;
  - f) a place for the optional designation of a contact person to be notified to correct noncompliance with the Rules of the NYS Board of Elections (a candidate may be designated as the contact person);
- C3. When multiple candidates for different member of county committee positions are bound securely in one petition, the names and addresses of candidates for member of county committee may be set forth by election district of candidacy on a schedule to be annexed to the cover sheet. Cover sheets for the position of member of county committee should include, in addition to such schedule and all other information required by Guide C, a list by election district of the identification numbers or the volume number, and page number where such signatures appear for each election district.
- **C4.** An amended cover sheet must clearly identify the original cover sheet that it is amending or attach a copy of the original cover sheet that it is amending. The amended cover sheet must contain all the information required of a cover sheet.
- C5. An amended cover sheet must be filed on or before the last day to file the petition unless the amended cover sheet is filed to cure a failure to comply with the Rules of the NYS BOE after the Schenectady County Board of Elections has made a determination of non-compliance with those Rules.

#### D. Determinations; Cures Pursuant to Section 6-134(2) of the Election Law

- D1. Within two (2) business days of the receipt of a petition, the Commissioners of the Schenectady County Board of Elections will review the petition to determine whether the petition complies with the cover sheet, sequential page numbering and binding requirements of the Rules of the NYS BOE. Such review shall be limited to matters apparent on the face of the petition, the cover sheet, the binding of each petition volume, and the number of petition volumes. Such review and such determination shall be without prejudice to the Schenectady County Board of Election's determination of objections and specifications of objections filed pursuant to the provisions of the Election Law and these guidelines.
- **D2.** The Commissioners of the Schenectady County Board of Elections shall utilize a SCBOE Petition Review Work Sheet and append by paper clip the completed document to the cover sheet of a petition, if one has been filed. If a cover sheet has not been filed, then the Work Sheet shall be appended to the first appearing page of the petition.
- **D3.** In the event that the Schenectady County Board of Elections determines that a petition does not comply with the Rules of the NYS BOE, the Commissioners will forthwith notify the candidate or candidates named on the petition of its determination of non-compliance and the reasons therefore.
- **D4.** Notification of a determination of noncompliance shall be given by written notice by depositing such notice on the day of such determination with an overnight delivery service, for overnight delivery, on the next day after the determination to the candidate or contact person, if designated, at the address stated on the petition. Notification shall be given by overnight delivery unless the candidate shall have filed with the SCBOE written authorization, signed by the candidate, for the SCBOE to give notification by facsimile transmission or email. In the event that the candidate shall have authorized notification by facsimile transmission or email, then the SCBOE shall notify the candidate or the contact person, if designated, by facsimile transmission or email on the day of the determination to the number/email address set forth by the candidate and shall, in addition, mail, US Postal first class, a copy of the determination to the candidate.
- **D5.** A candidate may, within three (3) business days of the date of a determination that the petition does not comply with the Rules of the NYS BOE, cure the violation of those Rules. Cover sheet deficiencies may be corrected by the filing of an amended cover sheet. Such cure or correction must be received by the SCBOE no later than the third business day following such determination.
- **D6.** If the petition is for an Opportunity to Ballot, then the first named person on the committee to receive notices or applicant(s) for the identification number or numbers under which the petition was filed, shall be deemed to be the "candidate" for purposes of these Guidelines.

#### E. Examination and Copying of Petitions:

E1. The Commissioners of the SCBOE, or in their absence, the Deputy Commissioners, or such other staff as may be designated by both Commissioners, shall control the requisition, examination and copying of any document filed with the SCBOE in order to assure that candidates, objectors or potential objectors and their representatives have an equal and fair opportunity to examine or copy such documents consistent with the needs of the SCBOE to process petitions and specifications of objections.

- **E2.** Any person may obtain a copy of any document filed with the SCBOE upon written application and payment of \$.25 per page or an electronic copy at no cost.
- E3. While examining the document: No document shall be unfastened or taken apart; nor shall pen and ink or indelible pencil be used while examining documents. Red pencil supplied by the SCBOE is to be used while examining any original document.
- **E4.** No petition shall be unfastened or taken apart without written acknowledgement signed by both commissioners.
- E5. No petition shall be removed from the petition safe without prior authorization of both Commissioners of the SCBOE, or in their absence, the Deputy Commissioners, or such other staff as may be designated by both Commissioners.

#### F. Securing the Petitions:

- F1. All petitions shall be secured in the securee room, when not being processed by SCBOE staff for entering into the NTS Suite PACETS or by the Commissioners for their two-day review. The Commissioners of the SCBOE, or in their absence, the Deputy Commissioners, or such other staff as may be designated by both Commissioners, shall be permitted to remove a petition from the petition safe.
- **F2.** The door to the Petition Room has three locks. Lock one is used by the Sheriff's office during an impoundment. The key to lock two is in the possession of the Republican Commissioner. The key to lock three is in the possession of the Democratic Commissioner. The Commissioners using their respective party key shall lock when the office is closed the Petition Room door. Likewise, before locking the petition room door, the petition safe shall first be locked. Each Commissioner has the safe combination. However, it takes both political party representatives to gain entrance to the Petition Room.

#### G. General Objections

- **G1.** A general objection to a petition must be filed with the SCBOE. The last day for filing general objections is three days after the latest date on which any part of such petition or cover sheet was filed.
- G2. The general objection shall state the name and address of the objector; the name of the candidate/s and public office/s or party position/s; and political party; to which the objection is addressed and shall be signed by the objector. If the objection is directed to a petition for Opportunity to Ballot, the objection shall identify the public office or party position, and political party. It should also include the petition volume identification number.
- **G3.** The general objection may include a place for the optional designation of a contact person to receive notice of any determination on the objection. The general objection should include any telephone numbers and email addresses that can be used to provide notice regarding rulings on the objection.

#### H. Specification of Objections:

- H1. Specifications of objections to a petition must be filed with the SCBOE within six (6) days after the filing of general objection.
- **H2.** Specifications of objections shall state the name and address of the objector; the name of the candidate/s and public office/s or party position/s; and political party; to which the objection is addressed and shall be signed by the objector. The specifications may include a place for the optional designation of a contact person to receive notice of any determination on the objection. The specifications should include any telephone numbers and/or email address that can be used to provide notice regarding rulings on the objection.
- **H3.** If the specifications of objections claim that there are an insufficient number of valid signatures, the specifications should state the total number of signatures contained in the petition and the total number of signatures that the objector claims to be invalid.
- **H4.** When an objector files an objection that presents a factual issue that cannot be determined from documents on file with the SCBOE, the specifications must set forth the factual allegations with particulars. The objector shall submit with the specifications, copies of any documents or affidavits that are required in order for the SCBOE to rule on the issue.
- H5. Any specific objection to an individual signature or witness statement shall set forth the petition volume identification number, page number and line number and shall set forth with specificity the nature of each objection to that signature or witness statement. Objectors may use abbreviations or symbols as long as they are clearly defined in the specifications.
- **H6.** Objectors are warned not to include in the specifications broad, non-specific or generic claims or claims which are not supported by documents filed with the SCBOE. The SCBOE may dismiss the entire objections as frivolous if specifications include such claims.
- H7. The SCBOE policy regarding the appropriate forum for determination of allegations of forgery or fraud is an invalidation proceeding pursuant to NYS Election Law Section 16-102. The SCBOE does not ordinarily rule on such allegations. In the rare case where an objector seeks to obtain a ruling from the SCBOE on an issue of fraud, or on a factual issue which cannot be determined from documents already filed with the SCBOE (such as petitions, registration records, party call, party rules, etc.), the specifications shall set forth the factual allegations with particularity. The objector should submit with the specification copies of any documents or affidavits that are required in order for the SCBOE to rule on the issue. Notwithstanding such a submission, the SCBOE will generally decline to rule on any allegation of fraud.
- H8. No specifications of objections to any petition or other filing will be considered by the board of elections unless the objector filing the specifications personally delivers or mails by overnight mail a duplicate copy of the specifications to each candidate for public office named on said petition or filing. In the case of a petition or filing containing candidates for party positions, service of the specifications shall be made on either the named candidates or the first person named on the petition's or filing's committee to fill vacancies. Service shall be made on or before the date of filing of any specifications with the board of elections. Proof of service shall

accompany the specifications or be received by the end of business two days following the filling of the specifications, whichever is later.

#### I. Clerks' Report

- 11. The Commissioners of the SCBOE, or in their absence, the Deputy Commissioners, or such other staff as may be designated by both Commissioners shall be assigned to examine the specifications of objections and to prepare a staff report to the Commissioners on the objections.
- 12. Upon completion of the Clerks' Report, the Commissioners shall meet to review the line by line report by the clerks and make a determination.
- 13. The guidelines for examination and copying of petitions shall also apply to specifications of objections showing the clerks' line by line review. The use of nominating or designating petitions and specifications by the clerks for the preparation of their report shall have priority over any request for examination or copying by any objector, candidate or their representative.

#### J. Commissioners' Determination:

J1. The Commissioners shall render a determination once the clerks' report has been completed. Upon a determination of invalidity, both the objector and the candidate(s) shall receive a written determination by US Postal first class mail, unless a prior request to email address was received. In that case, email and US Postal first class mail will be employed or emailed.

#### K. Drawing for Ballot Position:

Title 9, Subtitle V Party 6204.3 Methods for Determining Ballot Order by Lot

- K1. Pursuant to the New York State Board of Elections adopting the above Rules governing the conduct of drawings for ballot position, the Commissioners of the Schenectady County Board of Elections selected Option A. Drawing for ballot position will be conducted at the office of the Schenectady County Board of Elections.
- **K2.** If there is a primary contest for public office or party position, the position of the candidates on the ballot shall be determined by lot. The losers in the Primary shall be withdrawn from the ballot. This procedure for the positioning of a candidate shall be used for the November General Election unless there is a timely request in writing to determine by lot for the ballot position.
- **K3.** If there is no primary contest, names of candidates for Public Office shall appear on the ballot in the same order that they appear on designating petitions, unless there is a written request to determine by lot for the ballot position in conjunction with Section 7-116 of the NYS Election Law.
- **K4.** Candidates or their designees may inspect the device to be used for the drawings prior to the drawing date. Once the inspection has occurred, the board will conduct the drawing in the following manner:
  - 1. The candidate list will be prepared listing the public offices, first, in order of largest jurisdiction in relation to the total number of election districts affected to lowest jurisdiction

in relation to the total number of election districts affected. Candidates will be listed within office codes in order of the date/time stamp that was affixed to the front page of the petition when this office received it. The Board will utilize the existing Office Code table to determine order of offices. Primary contests by multiple political parties within a particular office code shall be drawn in the order that the party appears on the ballot.

- 2. If more than one name appears on the face of the petition, the names will be typed in descending order on the candidate list in the order that the names appear on the petition sheet(s). However, whenever groups of names are designated for party position on the same petition, the order in which they shall be printed on the official primary ballot shall be determined by a single lot, absent an application pursuant to Section 7-116(2) of the NYS Election Law to demand that the order within a petition be drawn.
- 3. The first number drawn on the automated selection machine will be noted on the candidate list next to the name of the first candidate. The second number drawn will be noted on the candidate list next to the name of the second candidate, and so on, until the drawing for all contested positions within that particular office code and political party has been completed.
- 4. Once the drawing for that office code and political party is complete, the numbers on the candidate list will be reviewed and the ballot order announced, with the lowest number representing the first position, the next lowest number representing the number two position, and so on.
- 5. Once the results of a particular office code and political party has been completed and announced, the numbers will be returned to the drawing device. Drawing for the next appearing contest will similarly be conducted and announced until all drawings have been completed.

K5. Drawing results will be compiled by the SCBOE as part of the ballot certification.

Appendix A – copies of related worksheets.

#### Rules and Regulations - §6215.1 ELECTION LAW

#### PART 6215 - PREPARATION, DELIVERY AND FILING OF DESIGNATION AND NOMINATING PETITIONS

#### Sec. 6215.1 Rules for filing designating and nominating petitions

- (a) The sheets of a petition shall be numbered sequentially at the foot of each sheet.
- (b) All petitions containing 10 more sheets shall be accompanied by a cover sheet.
- (c) Any two or more petition sheets shall be securely fastened together by any means which will hold the pages together in numerical order.
- (d) Petition sheets may be fastened together to form one or more volumes.
- (e) Individual volumes of a petition shall be filed in the following manner:
- (1) With respect to petitions which are filed with the Board of Elections in the City of New York, or petitions which are filed with other boards of elections containing candidates for more than one public or party office which are not coterminous, each volume of each petition shall bear an identification number, to be obtained in accordance with section 6215.3, infra. The assigned identification number shall be inscribed on the front of the volume. If an identification number has not been inscribed by the person or persons filing the petition, and the petition consists of multiple volumes, then each volume of the petition shall be separately numbered on the front thereof. Only one identification number may be used to identify a petition volume.
- (2) Any Board of Elections outside the City of New York may adopt a petition filing system for all petitions utilizing identification numbers as provided for in section 6215.3 of this Part. The board may adopt such system through the approval of a rule at least two months prior to the first day to circulate petitions. The rule shall be filed at the county board of elections and the State Board of Elections.
- (3) With respect to all other petitions which contain 10 or more sheets, each volume of the petition shall have a cover sheet secured to the front of such volume.

#### Sec. 6215.2 Cover Sheets

- (a) A cover sheet shall contain the following information:
- (1) The office and district number (where appropriate) for which each designation and nomination is being made, the name and residence address of each candidate, and the number of volumes comprising the petition. The names and addresses of candidates for the county committee may be set forth, by assembly district (or, in the City of New York, by election district) on a schedule to be annexed to the cover sheet. Cover sheets for the positions of county committee in the City of New York shall include, in addition to such schedule a list by election district of the identification numbers (if known) or the volume number, and page number where such signatures appear for each election district.
- (2) An identification of the volumes comprising the petition. When multiple volumes are filed pursuant to section 6215.1(e)(1) or (2) of this Part, a single cover sheet may be filed with volumes identified by listing the identification number of each volume either individually or cumulatively, and the total number of volumes in the petition. With respect to all other petitions filed in multiple volumes, each volume shall have a cover sheet which shall indicate the volume number; such volumes shall be numbered sequentially and the cover sheet from the first volume shall set forth the total number of volumes comprising petition.
- (3) A statement that the petition contains the number, or in excess of the number, of valid signatures, required by the Election Law.

- (4) A place for the optional designation of a contact person other than the candidate(s) to be notified to correct noncompliance with these regulations.
- (b) Cover sheets shall be substantially in the form set forth in section 6215.8, infra.
- (c) Where a designating petition involves an office to be filled by the voters of the entire state, the petition shall be accompanied by a schedule which sets forth the volume and page number of each sheet on which signatures appear of at least 100 or 5 percentum, whichever is less, of properly enrolled voters in each of at least one-half of the congressional districts of the state.
- (d) Where a nominating petition involves an office to be filled by the voters of the entire state, the petition shall be accompanied by a schedule which sets forth the volume and page number of each sheet on which signatures appear of at least 100 voters in each of at least one-half of the congressional districts of the state.

#### Sec. 6215.3 Identification numbers, application, distribution and utilization

- (a) Identification numbers shall be issued by the State and County Boards of Elections, without charge, for the purpose of identifying petition volumes.
- (b) The State Board shall assign a series of identification codes to each county board.
- (c) Any person or persons, individually or jointly, may obtain one or more identification numbers, upon written application, from the Board of Elections. Individuals who do not wish to apply for these numbers in advance will have them assigned to their petitions when they are submitted to the Board of Elections in accordance with section 6215.6(b) of this Part. Identification numbers may be used only within the calendar year for which issued.
- (d) The State Board of Elections shall promulgate an identification number application form, which shall be used by any board of elections. The application shall set forth:
- (1) the name and residence address of each applicant for the identification number;
- (2) the daytime and evening telephone numbers for such applicant;
- (3) the type of petition to be filed under the identification number (i.e., designating, nominating, opportunity to ballot);
- (4) the date of the election;
- (5) the name of the party or independent body; and
- (6) the number of identification numbers requested.

Each application shall be signed by each applicant and shall be dated.

- (e) Upon receipt of an application for an identification number, the board shall forthwith issue the quantity of identification numbers requested inscribe such numbers on the original application, and record the numbers issued with the name and address of the applicant in a book which shall be available for public inspection. In the event that an application is filed by multiple applicants, the board shall record in the book only the name and address of the first-named applicant.
- (f) An assigned identification number may be used for the filing of petition sheets only by the person to whom the identification number was issued. In the case of multiple applicants, the identification number may be used by any of the applicants.

#### Sec. 6215.4 Multiple candidates named on a petition

(a) All the signatures appearing in a petition volume shall apply to all candidates named in that volume, unless the cover sheet specifies otherwise.

(b) In the event that the same candidates do not appear on each and every sheet of the petition, then the cover sheet shall indicate which signatures apply to which candidate, by indicating the name of the candidate, the identification number or the volume number, and the page number of the applicable signatures. Signatures on such pages may be identified by specified numerical ranges (e.g., pages 1 through 15, pages 15-45).

#### Sec. 6215.5 Filing of petitions

- (a) Neither the application for, nor the issuance of, an identification number constitutes filing of a petition.
- (b) Petitions shall be filed with the applicable Board of Elections as set forth in the Election Law. The officer or board shall endorse the day, hour and minute of receipt on such petitions. Such officer or board shall keep a book, which shall be open to public inspection, in which shall be entered the name of the candidate, and volume or identification numbers of the petitions which have been filed and the time of their filing.

#### Sec. 6215.6 Construction of rules; substantial compliance

- (a) Except as specifically set forth herein, these rules shall be liberally construed and technical defects shall be disregarded where there has been substantial compliance and where a strict construction is not required for the prevention of fraud.
- (b) The failure to obtain an identification number or inscribe an identification number on one or more petitions or petition volumes shall not render any such petition or petition volume invalid. The officer or board receiving such petition or petition volume shall assign identification numbers to such petition or petition volumes, shall inscribe the identification number upon the petition or volume, and shall record the identification number of such petition or volume. In such instances, the person or persons submitting the petition or petition volume for filing shall be deemed to be the applicant for the identification number, or in the event the persons submitting the petition or petition volume, cannot be identified, the candidates named on the petition or petition volume shall be deemed to be the applicant or applicants.

#### Sec. 6215.7 Determinations; cures pursuant to section 6-134(2) of the Election Law

- (a) Within two business days of the receipt of the petition, the board with whom such petition was filed shall review the petition to determine whether the petition complies with the cover sheet and binding requirements of these regulations. Such review shall be limited to matters apparent on the face of the documents. Such review, and such determination, shall be without prejudice to the determination by the board of objections and specifications of objections filed pursuant to the provisions of the Election Law.
- (b) In the event that, upon the review conducted pursuant to subdivision (a) of this section, the board determines that a petition does not comply with these regulations, the board shall forthwith notify the candidate or candidates named on the petition of its determination and the reasons therefor.
- (c) Notification of a determination of noncompliance shall be given by written notice by depositing such notice on the day of such determination with an overnight delivery service, for overnight delivery, on the next business day, or by personal delivery by the day after the determination to the candidate or the contact person, if designated, at the address stated on the petition. Notification shall be given by overnight delivery or personal delivery only, unless the candidate shall have filed with the board written authorization, signed by the candidate, for the board to give notification by facsimile transmission. In the event that the candidate shall have authorized notification by facsimile transmission, then the board shall notify the candidate or the contact person, if designated, by facsimile transmission on the day of the determination to the number set forth by the candidate and shall, in addition, mail a copy of the determination to the candidate.
- (d) A candidate may, within three business days of the date of a determination that the petition does not comply with these regulations, cure the violation of these regulations. Cover sheet deficiencies may be corrected by the filing of an amended cover sheet. Such cure or correction must be received by the Board of Elections no later than the third business day following such determination.
- (e) If the petition is one for an opportunity to ballot, then the first named person on the committee to receive notices or applicant(s) for the identification number or numbers under which the petition was filed shall be deemed to be the "candidate" for purposes of subdivisions (b), (c) and (d) of this section.

### 2020 Law Change on Opportunity to Ballot Petitions EL Law 6-166(3)

**3.** Individuals *appointed* to serve on the committee to receive notices, shall, in a certificate signed and acknowledged by him or her, and filed as provided in this article, accept the *appointment* of the committee, otherwise such *appointment* shall be null and void. All certificates of acceptance shall be filed not later than the fourth day after the last day to file petitions for the opportunity to ballot.

### 2021 Law Change on Opportunity to Ballot Petitions EL Law 6-164

Section 1. Section 6-164 of the election law, as amended by chapter 440 of the laws of 2019, is amended to read as follows:

§ 6-164. Primary, uncontested; opportunity to ballot. Enrolled members of a party entitled to vote in the nomination of a candidate for public office or the election of a candidate for party position in a primary election of such party, and equal in number to at least the number of signers required to designate a candidate for such office or position may file with the officer or board with whom or which are filed designating petitions for such office or position a petition requesting an opportunity to write in the name of a candidate or candidates enrolled in such party, who need not be specified, for such office or position. Upon the receipt of such a petition, such office or position shall be deemed contested and the primary ballots of the party shall afford an opportunity to vote thereon. Requests for an opportunity to write in the names of candidates for two or more offices or positions may be included in the same petition. Such petitions shall be subject to objections and court determination thereof in the same manner as designating petitions so far as the provisions therefor are applicable. All required notices shall be served on the members of the committee named in the petition, and such committee shall have capacity to bring a proceeding under this chapter as if such committee was a candidate named on a petition. A signature to a petition for an opportunity to ballot in primary elections made earlier than sixteen days before the last day to file designating petitions for the primary election shall not be counted.

NOTE: A write-in ballot cast in a Party Primary for a candidate not enrolled in such Party shall be void and not counted.

### **FORMS**

- Sample Designating
- Sample Independent Nominating Petition
- > Sample Opportunity to Ballot Petition
- Sample Cover Sheet for Petitions
- > Sample Certificate of Acceptance
- Sample Certificate of Acceptance by Member of
   Committee on an Opportunity to Ballot Petition
- > Sample Certificate of Authorization
- > Sample Certificate of Declination
- Sample Certificate of Substitution
- Sample General Objection
- Sample Withdrawal of Objection

### Designating Petition Sec. 6-132, Election Law

election of such par and I do hereby des	ty, to be held on	, 20, 20	; that my place of re	Party and entitle esidence is truly stated oppo didates) for the nomination of	site my signature hereto,
Name(s) of Cano			Public Office or Party Position (Include district number, if applicable)		Ss if not identical)
	as a committee to fill va all of whom shall be enr			l ne election law (here insert th	ne names and addresses of a
n witness whereof,	I have hereunto set my	hand, the day and year	placed opposite my sig	nature.	Enter Town or City
Dute	(Signature required. Printe	ed name may be added)	Residence		(Except in NYC enter county)
1. / / 20					
Printed Name →					
2. / / 20					
Printed Name →					
3. / /20					
Printed Name →					
4. / / 20					
Printed Name →					
5. / / 20					
Printed Name →			-		
	(Yo	u may use fewer or more s	ignature lines - this is only	to show format.)	
		Complete	e <u>ONE</u> of the following		
	<u>Vitness:</u> I (name of witne voter of the	ss)	Party.	I am a duly qualified voter o	f the State of New York and
	(residence address)				
Each of the indi	ividuals whose names are sence on the dates abov	e indicated and identifi	ed himself or herself to	fill in number)si be the individual who signed an affidavit and, if it contain	d this sheet.
statement, shal	ll subject me to the same	e penalties as if I had be	en duly sworn.		
	-		for the witness named	above must be completed p	rior to filing with the board
Town or City W	here Witness Resides			County Where Witness Resid	des
appear on this	petition sheet containing	g (fill in number)	signatures, who s	rsonally came each of the vo igned same in my presence a libed by him or her was true.	and who, being by me duly
Date	 Signatu	re and Official Title of C	Officer Administering Oc	ath	

### Independent Nominating Petition Sec. 6-140, Election Law

made, that my pres	ent place of residence is t	ruly stated opposite m	e political unit for which a non ny signature hereto, and that l ublic office (or public offices) t	do hereby nominate t	the following named
he day of		20, and that I s	elect the name (fill in name) _ nominations) and (fill in emble		as the emblem of such body.
Name(s) of Cano	didate(s)	Public Office		Residence Address	
		(Include district numbe	er, if applicable)	(Also post office addre	ss if not identical)
	as a committee to fill vac all of whom shall be regis		with the provisions of the elec	Lion law (here insert th	he names and addresses of a
n witness whereof,	. I have hereunto set my h	and, the day and year	placed opposite my signature	······································	
Date	Name of Signer (Signature required. Printed	d name may be added)	Residence		Enter Town or City (Except in NYC enter county)
1. / / 20					
Printed Name →					
2. / / 20			-		
Printed Name →					
3. / / 20 Printed Name →			-		
4. / / 20					
Printed Name →					
5. / /20					
Printed Name →					
	(You		signature lines - this is only to sho  re <u>ONE</u> of the following	w format.)	
1. <u>Statement of V</u>	Vitness: I (name of witn		state: I an	n a duly qualified voter	r of the State of New York.
Each of the indi same in my pre I understand th	sence on the dates above	indicated and identifi	cition sheet containing (fill in r ied himself or herself to be the ses as the equivalent of an aff een duly sworn.	e individual who signed	d this sheet.
 Date	 Signatur	e of Witness			_
	fication Information: The order for this petition to b		for the witness named above	must be completed p	rior to filing with the board
Town or City Wi	here Witness Resides		Count	y Where Witness Resid	les
appear on this	petition sheet containing	(fill in number)	indicated before me personal signatures, who signed ement made and subscribed b	same in my presence a	and who, being by me duly
D. 1.	Cian-t	and Official Title -f (	Officer Administering Oath		

### Opportunity to Ballot Petition Sec. 6-132 and 6-166, Election Law

election of such par the name of an und	ty, that my place of residence is truly stated opp lesignated candidate or candidates, enrolled in su	of theParty and entitled to posite my signature hereto, and I do hereby request a uch party, for nomination to the public office or office ation hereinafter set forth, of such party to be voted	an opportunity to write in ces or for election to the
Public Office or		Political Unit or Unit of Representation	
	as a committee to receive notices in accordance ns, all of whom shall be enrolled voters of said po	e with the provisions of the election law (here insert arty):	the names and addresses of
In witness whereof	. I have hereunto set my hand, the day and year I	placed opposite my signature	
		Residence	Tentor Town or City
Date	Name of Signer (Signature required. Printed name may be added)	Residence	Enter Town or City (Except in NYC enter county)
1. / / 20			
Printed Name →			
2. / / 20			
Printed Name →			
3. / / 20			
Printed Name →			
4. / / 20			
Printed Name →			
5. / / 20			
Printed Name →			
	(You may use fewer or more si	ignature lines - this is only to show format.)	
	Complete	e <u>ONE</u> of the following	
New York and a	Vitness: I (name of witness) Im an enrolled voter of the	state: I am a duly qualified voter Party.	of the State of
Each of the indi		tion sheet containing (fill in number)sig	
I understand th		ed himself or herself to be the individual who signed es as the equivalent of an affidavit and, if it contains rn.	
 Date	Signature of Witness		-
	ication Information: The following information for for this petition to be valid.	for the witness named above must be completed pri	or to filing with the board
Town or City Wi	here Witness Resides	County Where Witness Reside	25
appear on this	petition sheet containing (fill in number)	ndicated before me personally came each of the vote signatures, who signed same in my presence as ment made and subscribed by him or her was true.	
 Date	 Signature and Official Title of O	fficer Administering Oath	

### **Sample Cover Sheet**

#### **Designating and Independent Petitions**

[ Place Name of Party or Independent Body Here ]

Name of Candidate				Public Office or Party Position
		(Also mailing address if different)		(Include district number where appropriate)
Volume Num	ber			
Total Numbe	r of Volumes in Pet	ition		
·			ımber, of valid signat	tures required by Election Law.
Contact Pers	son to Correct Defic	ciencies:		
Name				
	(Please print)			
Residence				
Address	(Also mailing address	if different)		
Phone			Fax	
				notice by fax desired)
Email				
Effidii	(Include if notice by e	mail desired)		
I hereby auth	orize that any notice	of any determination	made by the Board	of Elections be transmitted to the person
				shall be sent by email only. I understand
that by not pr	oviding an email not	ice, notifications will	be sent by mail which	h will delay notification.
Optional:	For candidates for :	statewide office, M	ember of Assembly	y or State Senator only
The follow	ing website address	s is submitted to be	published on the s	state board of elections website
pursuant to Election Law § 4-123 for the candidate listed opposite:				
Name of	Candidate		Website Address	
Ivame or	Canalaate		Website Address	
Signature of	of Candidate or Age	ent		
	-0			

# Certificate Of Acceptance By Candidates (Sections 6-146, Election Law)

Name of Candidate/Designee/No	minee:			
Title of Office:				
Political Subdivision and District (if any):				
Party or Independent Body Makin Designation/Nomination:	ng			
Address of Candidate/Designee/N	Nominee:			
Election Type: (select One)		<ul><li>Primary</li></ul>	○ General	○ Special
		<u> </u>	O Comorain	C openia.
Date of Election:				
at the election stated above.  Date:	Signature:			
State of New York:				
County of:	_ss:			
On this	day of		, 20, be	efore me
personally appeared		, to me known ar	nd known to me	to be the
individual described therein, and	d who execute	d the foregoing in	strument, and	
acknowledged to me that he/she	e executed the	e same.		
			Notary Public	

#### **CERTIFICATE OF AUTHORIZATION**

(Section 6-120, Election Law)

We,	and(Secretary)	
(Presiding Officer)	(Secretary)	
Presiding Officer and Secretary of the meetin	g of the	Party
	_, DO HEREBY CERTIFY THAT: at a meeting	
(Political Subdivision)	ommittee of the	, Party
held on the day of,	20, a quorum being present, said committee	e, by
majority vote of the members present, did con	nsent and authorize the nomination/designation	of
(Name of Candidate)	residing at(Place of Residence)	
for the	ne office of	_ as
a candidate of the	Party for public office indicate	d, at the
(Special/Primary/General) Election to be held (	(Date of Election)	
Said nomination/designation is authorize the New York State Election Law.	zed pursuant to the provisions of Section 6-120 c	of
IN WITNESS WHERE OF, we have se	et our hands this day of	
	Presiding Officer	
	Secretary	
	, 20 before me personally ca	ıme
	and	g
(11/99)f:files\forms\author	Notary Public	

#### **CERTIFICATE OF DECLINATION**

(Section 6-146, Election Law)

l,	, residing at
(Candida	ate's Name)
(Addres	rs)
having been designated/naminated by the	
having been designated/nominated by the	(Name of Party)
Double of the second se	
Party, as a candidate for the office of	(Title of Office and Political Subdivision)
d:-4::-4 - 4 -	,
(District Number if any)	(Special/Primary/General)
,	, ·
election to be held on	
	,
do hereby DECLINE such designation/non	gination
do hereby DECENTE such designation/hon	iliation.
(Date)	Signature of Candidate)
State of New York :	
County of: ss:	
. SS.	
On this day of	, 20, before me
	, to me known and known to me to be
	executed the foregoing instrument, and
acknowledged to me that he/she executed	the same.
	Notary Public

(Sample Prepared by State Board of Elections)

### CERTIFICATE OF SUBSTITUTION BY COMMITTEE TO FILL VACANCIES AFTER DECLINATION, DEATH OR DISQUALIFICATION (Section 6-148, Election Law)

WHEREAS, there exists a vacancy in the designation/no	mination for the office of
	(title of office and political subdivision)
in the district by the	Party caused by the (name of party)
(district number if any)	(name of party)
declination/death/disqualification of	e of original candidate)
(name	e of original candidate)
THEREFORE, WE, the undersigned, constituting a major that we have designated/nominated the following person to fill the	ority of the duly authorized Committee to Fill Vacancies, do hereby certify above mentioned vacancy:
Name of new candidate:	
Place of residence:	
	DATE:
	Dill.
Signature of vacancy committee member	Signature of vacancy committee member
Signature of vacancy committee member	Signature of vacancy committee member
Sworn to before me this day of, 20 Notary Public	
Notary Public	
CONSENT BY SUB	STITUTED CANDIDATE
I,(Name of Substituted Candidate)	hereby accept the above designation/nomination of the
•	
(Name of Party)	(Title of Office & Political Subdivision), (district # if any)
	Signature of Candidate
On this day of, 20, to me known and known to me to be the individual deand acknowledge to me that he/she executed the same	before me personally appearedscribed in, and who executed the foregoing instrument,
N	otary Public
	Y STATE BOARD OF ELECTIONS

### General Objection Form

(Election Law §6-154(2))

Date:	-	
NYS Board of Elections 40 North Pearl St, Suite 5 Albany, NY 12207		
Objector Name:		
Objector Address:		
Objector Telephone:		
Objector Email:		
The objector, being a duly qualif State Election Law, hereby object	ied voter and pursuant to the provisionts to the (please choose one):	ns of the New York
☐ designating petition	☐ independent no	minating petition
$\square$ opportunity to ballot p	petition	mination
	rk State Board of Elections on or about following candidate(s) for the office(s) i	
☐ primary election	☐ special election ☐	general election
to be held on	·	
<u>Candidate Name(s)</u>	Public Office(s)/Party Position(s)	Political Party
Take notice that I will specify the	e basis of my general objection within t	he time provided by law

Objector Signature:

### **Withdrawal of Objection**

FILE ONLY IF YOU WISH TO WITHDRAW/RESCIND YOUR SPECIFIC OBJECTION.

If you wish to continue your objection, do not file this form.

TO: SCHENECTADY COUNTY BOARD OF ELECTIONS

2696 Hamburg Street

Schenectady, New York 12303-3715

PETITION / DOCUMENT /	CANDIDATE PREVIOUSLY FILED OBJECTION TO:
Candidate's Name:	
Candidate's Address:	
Candidate Public Office:	
Party of Petition:	
I hereby direct the Board of E direct that you take no furthe I do not wish to pursue specif	
Date:	
	SIGNATURE